

Entered on Docket March 13, 2009

King!

Hon. Linda B. Riegle United States Bankruptcy Judge

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ng Trust Attorneys for USA Capital Diversified Trust Deed Fund, LLC

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

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In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,¹

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED FUND, LLC,²

USA SECURITIES, LLC,³

Debtors.

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Affects:

☐ All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☑ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR¹ Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10727-LBR²

Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER SUSTAINING OBJECTION OF USACM TRUST TO PROOF OF CLAIM OF SHERMAN SIMMONS FILED IN WRONG DEBTOR'S CASE; AND SUSTAINING OBJECTION OF DTDF TO PROPOSED ALLOWANCE OF CLAIM

Hearing Date: February 3, 2009

Hearing Time: 9:30 a.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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The Court having considered the "Objection of USACM Trust to Proof of Claim of Sherman Simmons Filed in Wrong Debtor's Case; Objection of DTDF to Proposed Allowance of Claim" [Docket No. 6690] (the "Objection"); with appearances as set forth in the record at the hearing noted above; appropriate notice of the Objection having been given; no response to the Objection having been filed; and good cause appearing:

IT IS HEREBY ORDERED that:

- 1. The Objection is sustained;
- 2. Proof of Claim No. 10725-00370 is disallowed in its entirety as against USA Commercial Mortgage and USA Capital Diversified Trust Deed Fund, LLC ("DTDF"); and
- 3. The equity interest of The Sherman Simmons Trust Dated 7/25/97, Sherman and Susan Simmons as Trustees, in DTDF is allowed in the amount of \$96,094.65 as reflected in the books and records of DTDF as of April 13, 2006.

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP

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	ROCA LAWYERS	ered 03/13/09 06:34:06 Page 3 of 3
1	APPROVED/DISAPPROVED	
2 3	By: August Landis Assistant United States Trustee	
456	In accordance with Local Rule 9021, the undersigned certifies:	
7	☐ The Court waived the requirement	ents of LR 9021.
8	☐ No parties appeared or filed writt in this case.	ten objections, and there is no trustee appointed
9 10 11	hearing, any unrepresented partie appointed in this case, and each h	roposed order to all counsel who appeared at the es who appeared at the hearing, and any trustee has approved or disapproved the order, or failed ist each party and whether the party has to respond to the document):
12	U.S. Trustee:	
13	☐ approved the form of this order	☐ disapproved the form of this order
14	□ waived the right to review the order and/or	r
15	Other Party:	
16	□ approved the form of this order	☐ disapproved the form of this order
17	☐ waived the right to review the order and/or	r
18 19		
20	Submitted by:	
21	LEWIS AND ROCA LLP	
22	D //HI///0100040	
23	By: /s/ JH (#018024) Rob Charles	
24 25	John Hinderaker Attorneys for USACM Liquidating Trust	
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